CORPORATE PRESENTATION
RESULTS AS OF 2Q26

Actinver

LEGAL NOTICE

Some of the statements contained in this release may relate to forward-looking expectations. The words "anticipates," "believes," "estimates," "expects," "plans," and other similar expressions, whether or not related to the Company, are intended to provide estimates or forecasts. There are various important factors beyond the issuer's control that may cause the results actually obtained by the issuer to differ materially from those expressed in statements that include forward-looking expectations. Investors are advised to independently review and analyze the risk factors to which Corporación Actinver, S.A.B. de C.V. is subject, as set out in the annual reports filed with the Mexican Stock Exchange.

Actinver

WHO WE ARE

Introduction


Actinver
At Actinver, we are the bank that stands with you to build the great stories of your life.

NATIONAL **PRESENCE**

Actinver

Financial Centers:

Aguascalientes
Baja California (2)
Baja California Sur
CDMX (8)
Chihuahua (2)
Chiapas
Coahuila (2)
State of Mexico (5)
Guanajuato (3)
Jalisco (7)
Michoacán
Morelos
Nuevo León (3)
Puebla(2)
Querétaro
Quintana Roo
San Luis Potosí
Sinaloa (3)
Sonora
Tabasco
Tamaulipas (2)
Veracruz
Yucatán

51 Financial centers

23 States of Mexico

+700 Financial advisors and consultants

+2K Employees

COMPREHENSIVE FINANCIAL **SOLUTION**

INDIVIDUALS & COMPANIES

ASSET & WEALTH MANAGEMENT

CORPORATE & INVESTMENT BANKING

GLOBAL MARKETS

COMPLEMENTARY PRODUCTS AND SERVICES

- Banking Products
- Insurance
- Funds
- Leasing
- Fixed Income and FX
- Lending
- Derivatives and Structured Notes
- Equities
- Trust Services
- Retirement Savings
- Equity Research
- Special Portfolios*
- ECM, DCM, M&A*

** Applies only to legal entities.*

Actinver

SECURITY AND **TRUST**

Key indicators that underpin our financial and operational strength and our clients' trust

MXN **1,722 mn** Net Income (Last 12M)	MXN **1,021 bn** AUC&M	MXN **348 bn** AUM	MXN **36,573 mn** Total Loan Portfolio
Growth Net Income(6M) **0.4%[1]** YoY	Growth AUC&M **+11.0%** YoY	Growth AUM **+13.2%** YoY	Growth Loan Portfolio **+8.6%** YoY
15.5% ROE	**1.05%** ROA	**17.25%** CAR*	**1.78%** NPL Ratio*

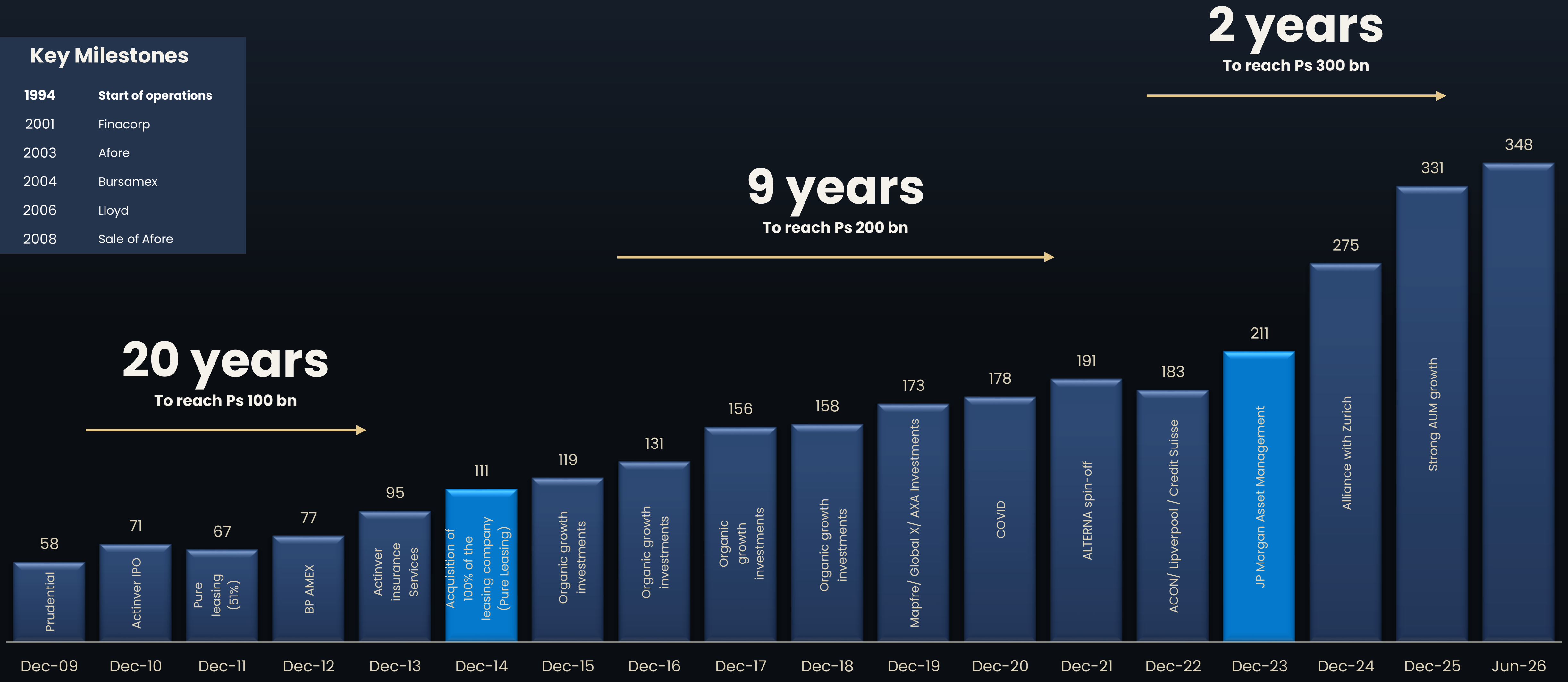
[1] Normalized growth excluding the extraordinary gain related to Zurich; otherwise, year-to-date results would reflect a 16% decline compared to the prior year.
*Banco Actinver data.

ASSETS **UNDER MANAGEMENT** (AUM)

(Figures in billion pesos)

Key Milestones

1994	**Start of operations**
2001	Finacorp
2003	Afore
2004	Bursamex
2006	Lloyd
2008	Sale of Afore



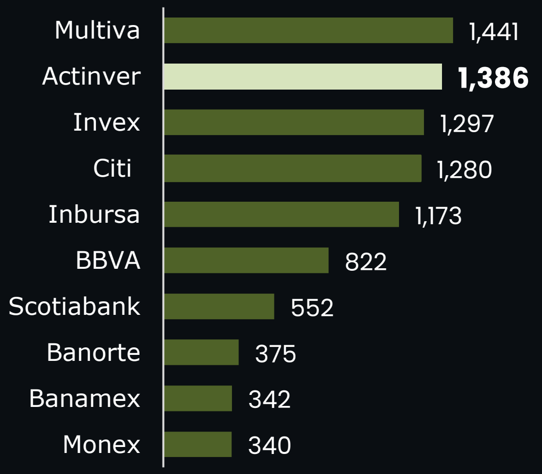
MARKET **POSITIONING**

Actinver

Best Private Bank - Rankia Awards 2025

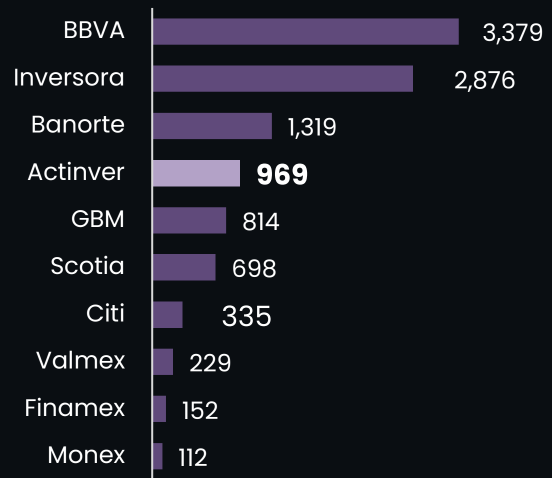
TRUST

2nd Place
Assets in trust or mandate. (4)

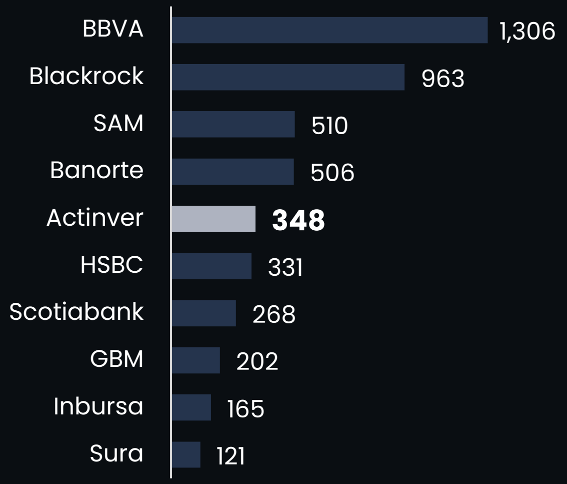


ASSET & WEALTH MANAGEMENT

4th Place
Brokerage by assets under custody. (3)

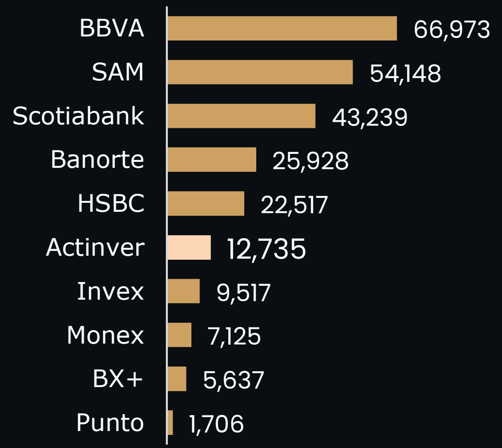


5th Place
Largest asset manager in the country. (1)



CORPORATE AND INVESTMENT BANKING

6th Place
Long-term debt placement intermediary. (2)



1. AMIB, Investment Fund Statistics, June 2026 (billion pesos).
2. Amount issued (billion pesos), Mexican domestic bonds, proprietary League Tables June 2026 – Excludes placements within the same financial group and considers only long-term corporate debt certificates (Cebures).
3. CNBV, Brokerage Statistical Bulletin, March 2026 (billion pesos).
4. CNBV, Assets in Trust or Mandate, May 2026 (billion pesos)

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REVENUE **COMPOSITION**

REVENUE BY PRODUCT 2Q26

Fund management and distribution	Money market and derivatives	FX and equities	Lending and leasing	Trust and investment banking	Client fees and other
37.2%	28.7%	10.6%	8.5%	7.2%	7.8%

REVENUE BY SUBSIDIARY 2Q26

Bank	Brokerage	Fund Manager	Leasing Co.	Insurance	Other*
36.9%	46.2%	7.1%	2.3%	0.9%	6.7%

**Other includes Desarrollos Actinver, Corporación Actinver, Servicios Actinver, Actinver Tracs, Servicios Financieros, Actinver Inversiones Alternativas, and AW Asesor Patrimonial.*

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SUSTAINED GROWTH THAT **DEMONSTRATES STRENGTH**

	TYPE	2019	CAGR	2023	CAGR	2Q26
Assets						
AUM Funds	$mn	$172,632	7.0%	$211,397	28.5%	$348,528
AUM & C	$mn	$764,351	-3.1%	$919,967	21.2%	$1,021,476
Loan Portfolio						
Loan Portfolio	$mn	$18,912	11.0%	$25,878	8.2%	$30,308
Leasing Portfolio	$mn	$4,912	-2.4%	$4,560	17.2%	$6,265
Financial Results						
Operating Revenue	$mn	$5,473	7.2%	$6,743	20.5%	$10,054*
Operating Income	$mn	$1,354	6.1%	$1,619	19.5%	$2,432*
Net Income	$mn	$954	5.9%	$1,134	20.1%	$1,722*

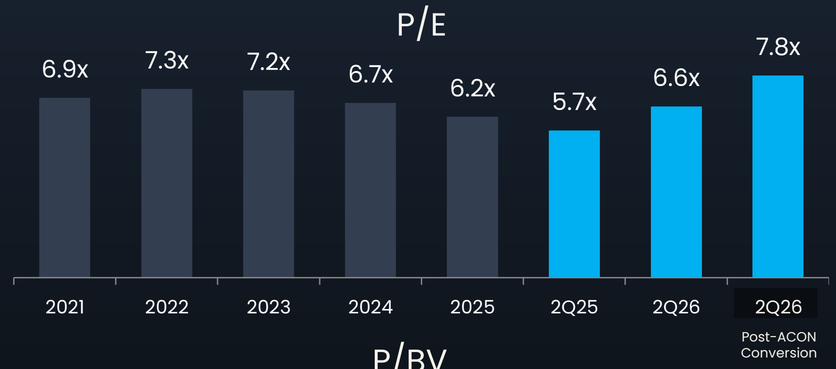
[1] Client figures as of the close of 2Q 2026; information as of year-end 2019 is not available.
** Considers the last 12 months.*
Note: 2019 includes extraordinary income of 279 mn from the alliance with Mapfre, and 2025 includes extraordinary income of 158 mn from the alliance with Zurich.

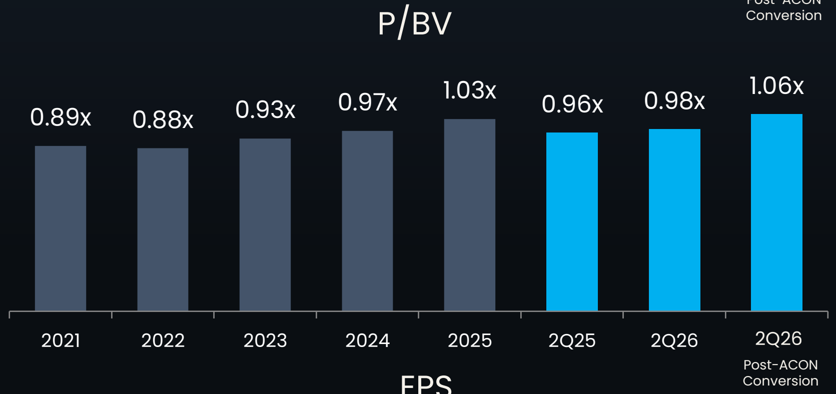
PUBLIC **COMPANY**

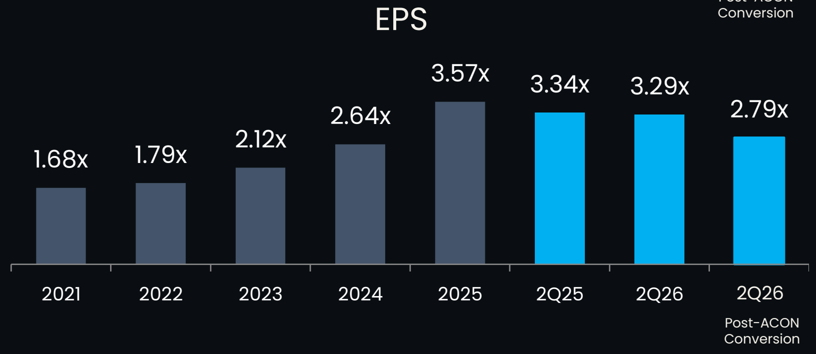
A PUBLIC AND TRANSPARENT COMPANY SINCE 2010
(TICKER: ACTINVR)

+18.5%
CAGR "20-25"

+12.9%
YoY







ANALYST COVERAGE

INSTITUTION	ANALYST	RECOMMENDATION	TARGET PRICE (DILUTED)	CONTACT
MGR MIRANDA GLOBAL RESEARCH	Martín Lara	BUY	$26 MXN	martin.lara@miranda-gr.com

SOLID **CORPORATE GOVERNANCE**

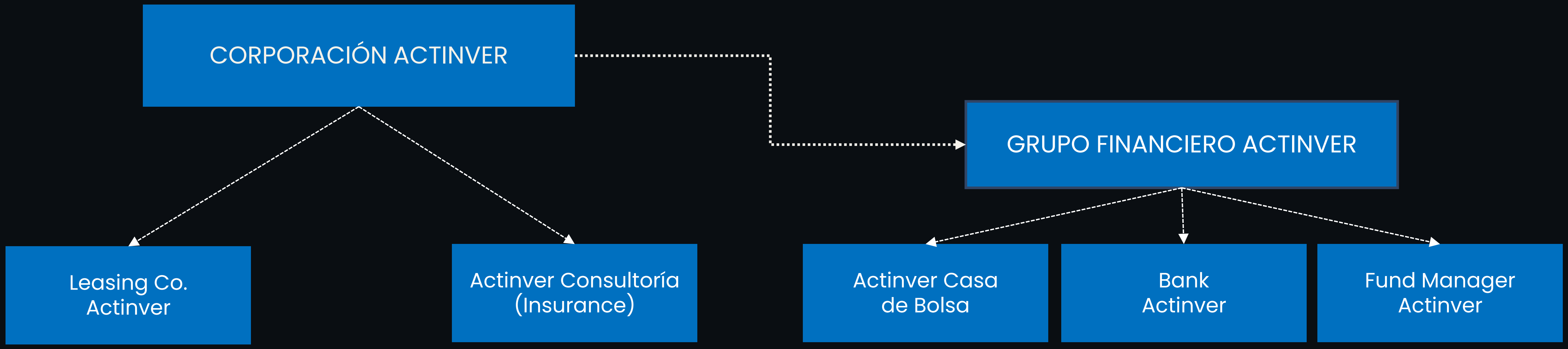
BOARD OF DIRECTORS

- High-profile and experienced directors
- Board of Directors with 3 Committees
- 17 propietary members
- Diversity of profiles
- 71% of members are independent

SUPPORTED BY THE FOLLOWING COMMITTEES:

- Corporate Practices Committee*
- Risk Committee
- Audit Committee*

CORPORATE STRUCTURE



** Committees with a majority of independent directors*

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FINANCIAL **EDUCATION**

ACELERA

ACADEMY DE Actinver

It is Mexico's largest open financial
education platform
by content and users.

Rankia 2025 Best Training Academy

+120K Users

+31 Courses

RETO Actinver

Dare to change
the pace of your money.

The largest event in Mexico for training investors.

+38K Enrolled

30 University partnerships

ESG OBJECTIVES

SUSTAINABILITY STRATEGY

Actinver

E · Environmental

Environmental Development

- SARAS system implementation
- Climate risks in portfolio
- First green bond issuance

S · Social

Social Responsibility

- Actinver Apoya Program
- +190 orgs · +128K beneficiaries
- Corporate volunteering

G · Governance

Diversity and Talent

- DE&I Culture
- Gap reduction
- Actinver Values training

S · Client

Advisory

- Sustainability criteria
- Long-term financial education

S · Technology

Digitalization

- Process automation
- Operational traceability

G · Ethics

Ethics and Transparency

- Ethical culture and controls
- Sustainability Report
- CDP climate transparency

G · CORPORATE GOVERNANCE

Corporate Governance strength

— Integration of ESG risks into strategic decision-making

— Consolidation of internal and supply-chain ESG policies

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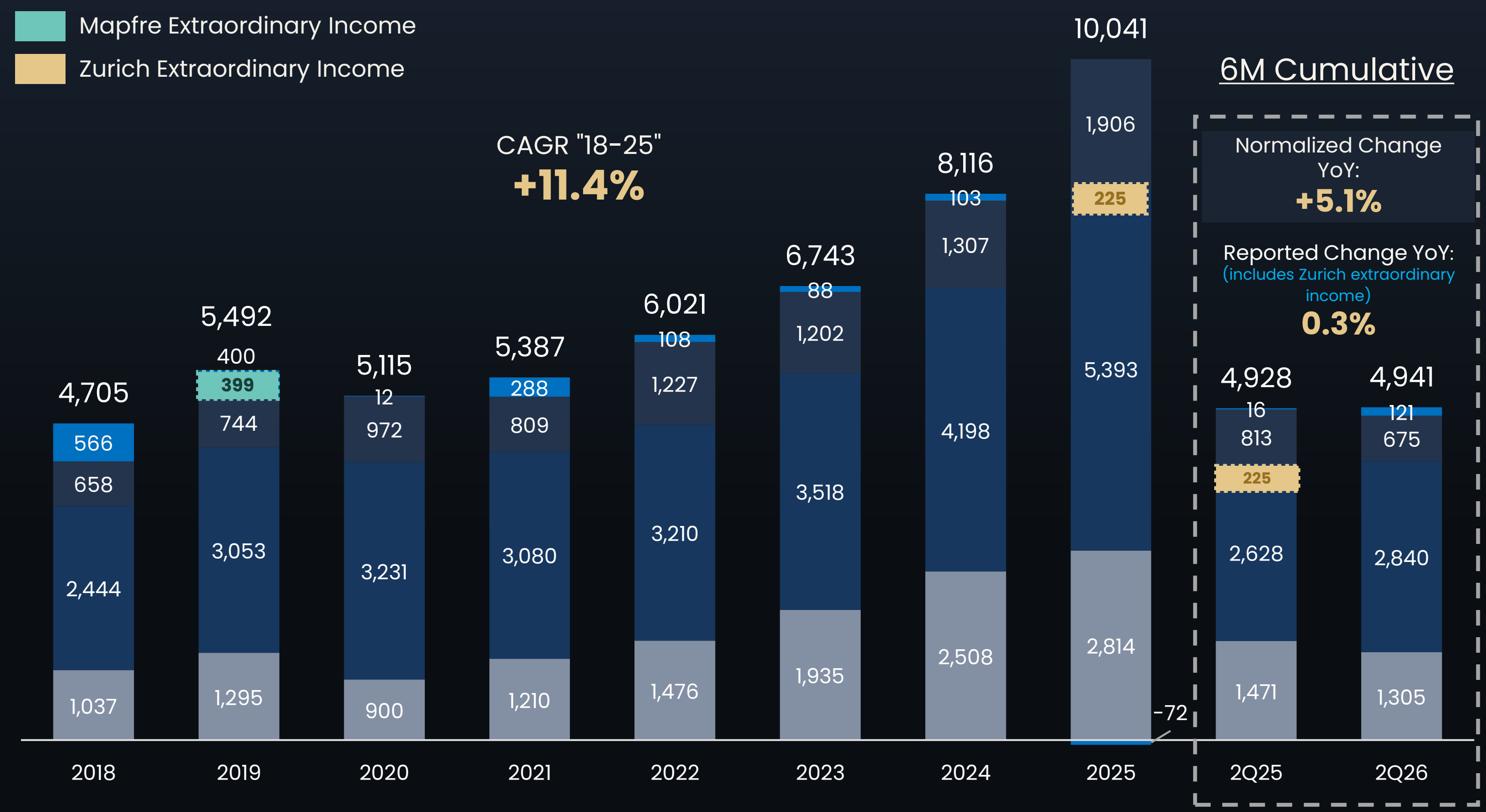
FINANCIAL RESULTS

2Q26

OPERATING **REVENUE** (MILLION PESOS)



Operating Revenue (3M)	2Q25	2Q26	%
Adjusted financial margin	689	573	(16.8%)
Net fees and commissions	1,243	1,476	18.7%
Trading income	397	459	15.6%
Other income	117	26	2,589.5%

RESULTS SUMMARY

ADJUSTED FINANCIAL MARGIN

- Lower treasury, lending, and leasing income due to the rate-cutting cycle.
- Partially offset by the release of reserves resulting from improved portfolio quality.

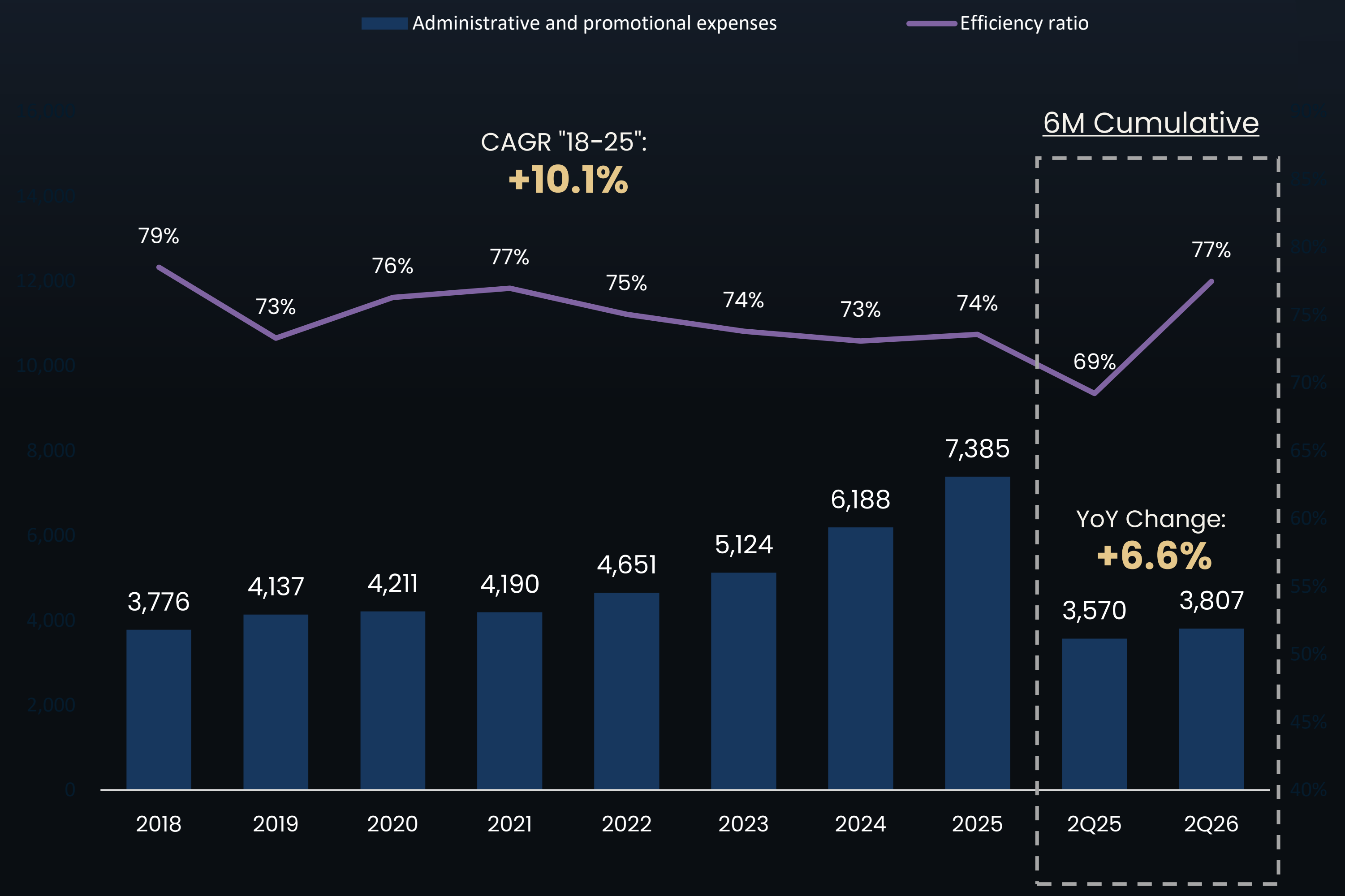
NET FEES AND COMMISSIONS

- Growth driven by Asset Management, Trust, Bursanet, Alpha, and Mandates.
- Higher client commercial activity.

TRADING INCOME

- Recovery in derivatives and money markets.
- Greater contribution from the equities business.

OPERATING EXPENSES AND **EFFICIENCY RATIO** (MILLION PESOS)



ADMINISTRATIVE AND PROMOTIONAL EXPENSES

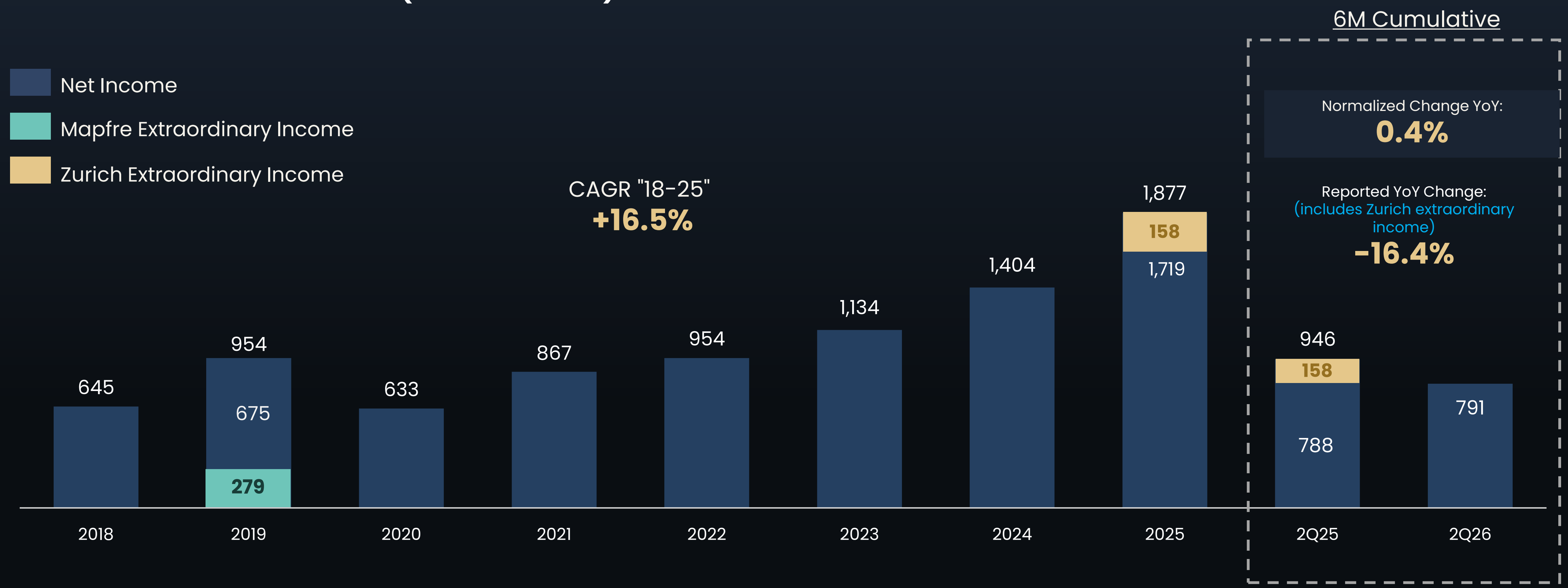
Increases:

- Extraordinary costs associated with the banking core migration.
- Investments in systems, licensing, and technological modernization.
- Strengthening of specialized talent (Headcount +154 YoY).

Strategy:

- Technological modernization of the Group.
- Acceleration of digital transformation and AI adoption.
- Improved client experience and operational efficiency.
- Building capabilities for future growth.

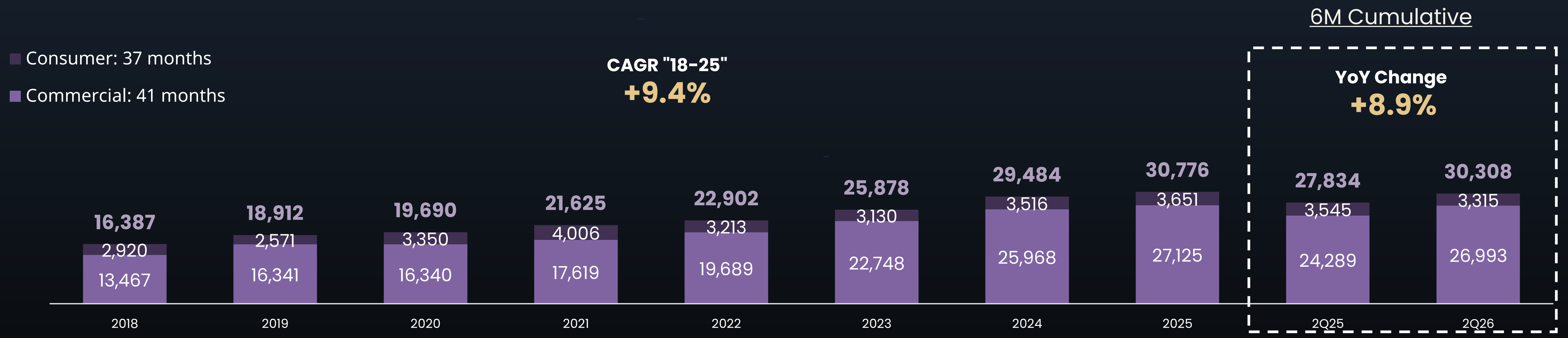
NET **INCOME** (MILLION PESOS)



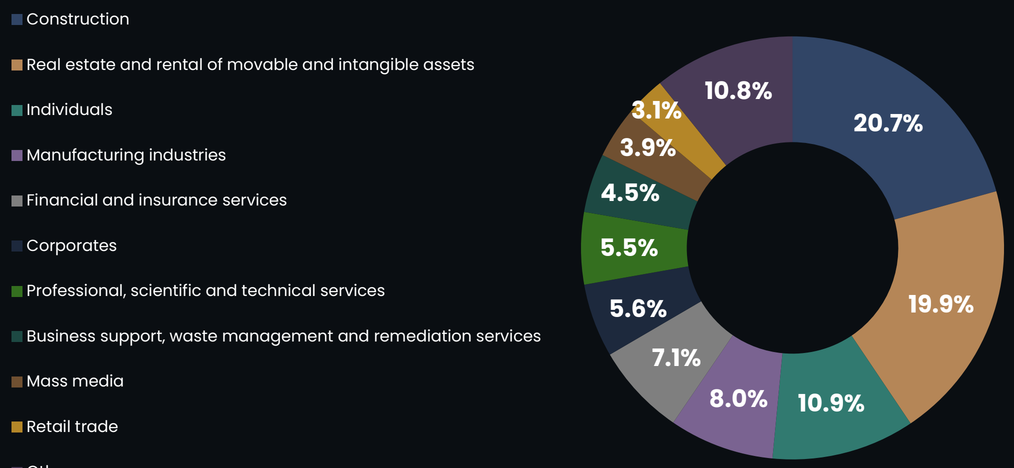
HEALTHY DIVERSIFICATION IN REVENUE SOURCES (6M)

38.4%	**27.9%**	**11.4%**	**9.1%**	**7.6%**	**5.5%**
Fund Management and Distribution	Money Market and Derivatives	FX and Equities	Lending and Leasing	Trust and Investment Banking	Client Fees and Other

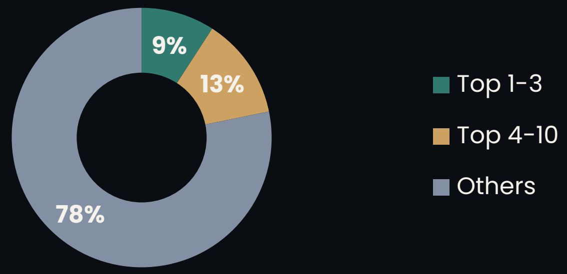
LOAN PORTFOLIO **INFORMATION** (MILLION PESOS)



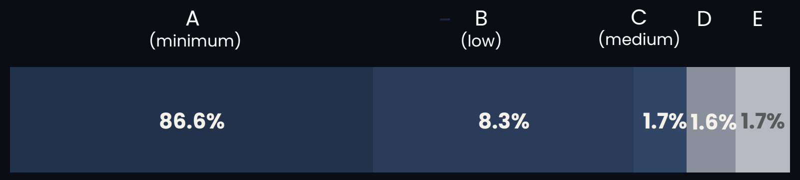
PORTFOLIO COMPOSITION



COMPOSITION



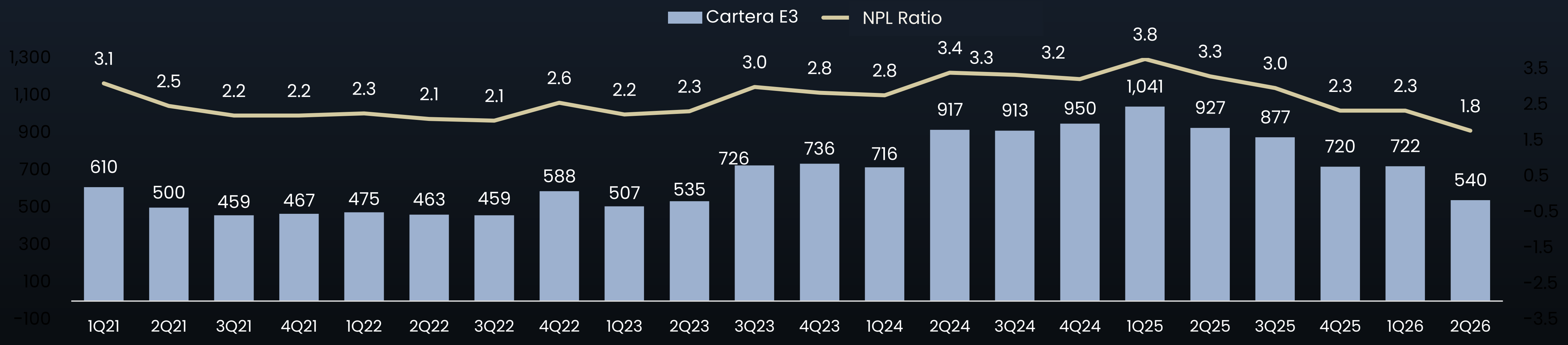
PORTFOLIO RATING

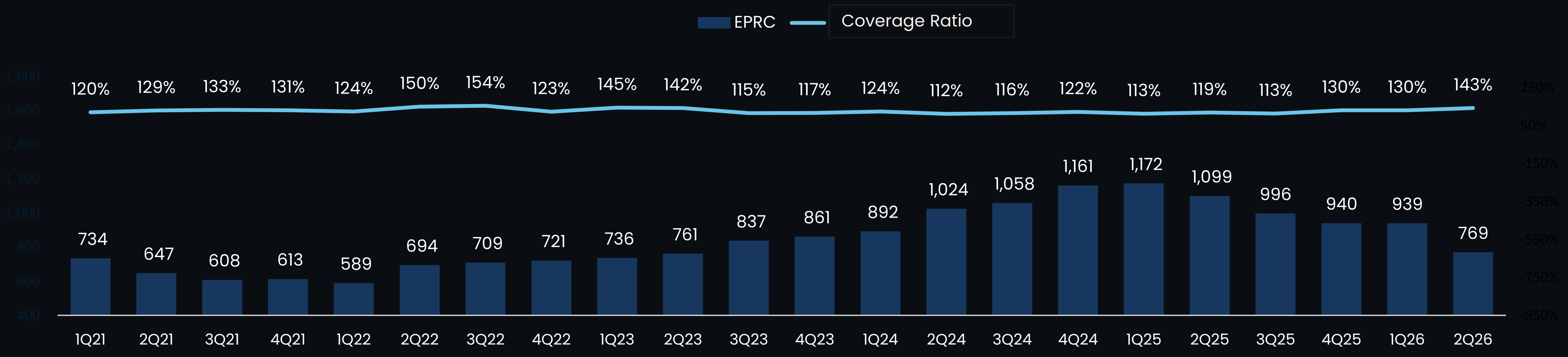


1. Information as of the close of 2Q26, Banco Actinver.

LOAN PORTFOLIO **INFORMATION** (MILLION PESOS)

Actinver

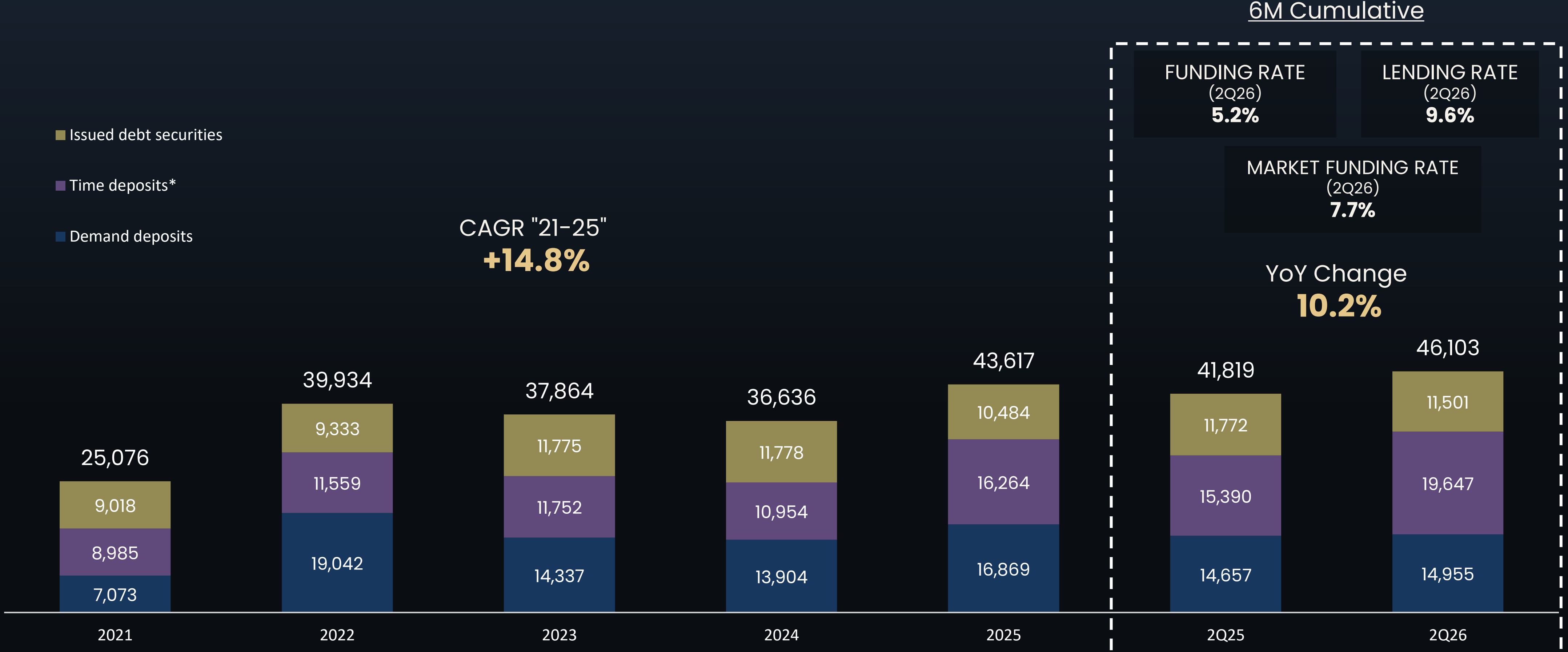




1. Information as of the close of 2Q26, Banco Actinver.

TRADITIONAL **DEPOSITS** (MILLION PESOS)

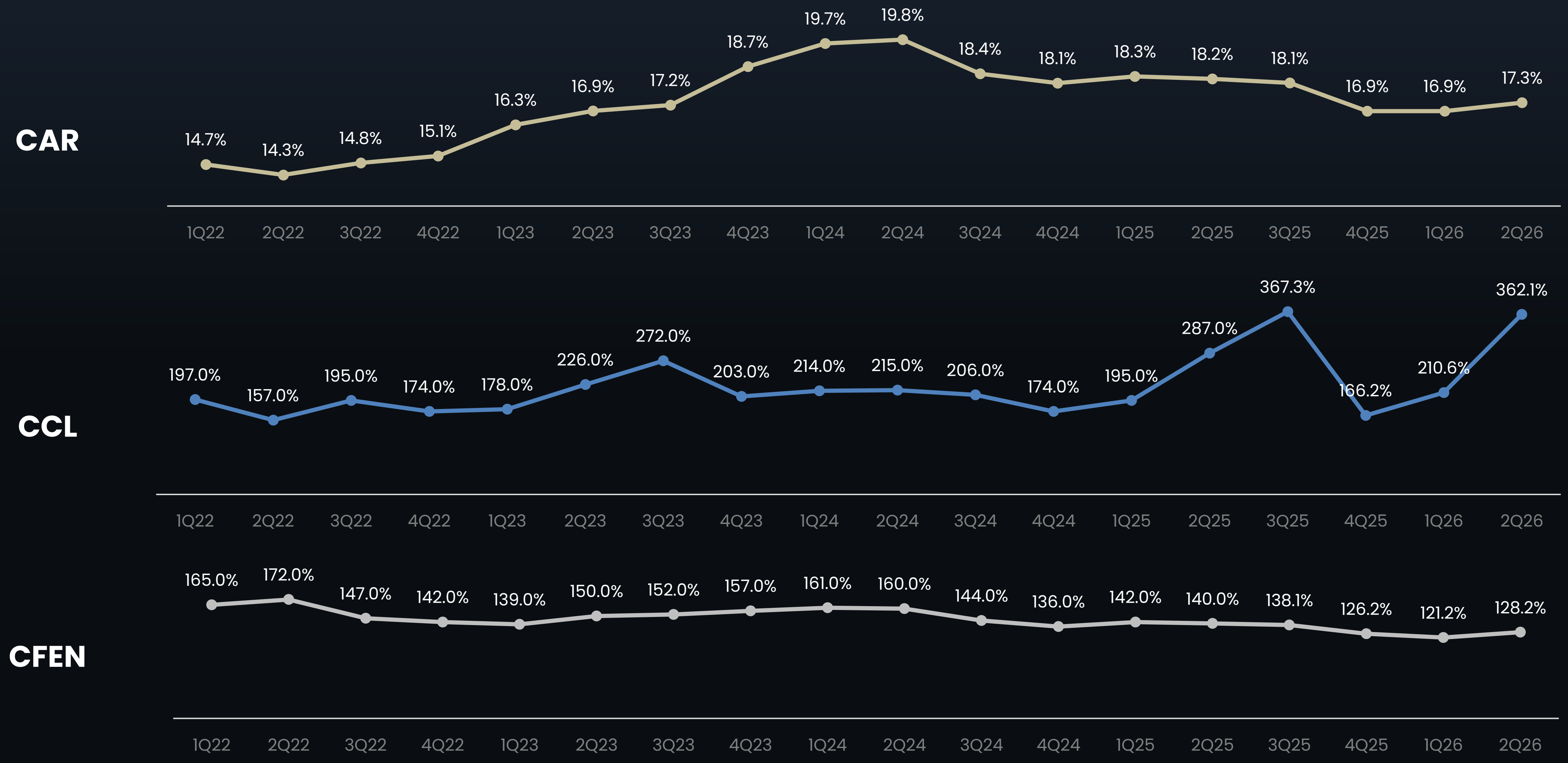
Actinver



	2021	2022	2023	2024	2025	2Q25	2Q26
% Market Debt	35.6%	23.2%	31.0%	32.1%	23.9%	28.0%	24.7%
% Bank Debt	0.9%	0.5%	0.4%	0.1%	0.6%	0.4%	1.1%
Interbank and other-institution loans	233	211	170	33	278	172	493

1. Information as of the close of 2Q26, Banco Actinver.
**Includes time deposits and the global deposit account with no activity*
*** Figure already includes interest accrued during the period.*
% Market and bank debt calculated on traditional deposits + interbank loans

SOLVENCY AND **LIQUIDITY**



LONG-TERM **MATURITY PROFILE**

Issuance	Maturity Date	Term	Amount (million pesos)	Placement Spread	Rating (Fitch | Verum)
BACTIN 23-3	16/03/2027	3	1,800	0.60	AA | AA
ACTINVR 24	16/03/2027	3	1,400	1.40	AA- | AA-
BACTIN 22	10/06/2027	5	2,307	0.80	AA | AA
BACTIN 23-2	23/08/2028	5	600	0.60	AA | AA
ACTINVR 24-2	05/11/2029	5	600	1.25	AA- | AA-
BACTIN 25	15/11/2028	3	3,728	0.80	AA | AA
BACTIN 26	26/03/2029	3	3,000	0.80	AA | AA
TOTAL			**13,436**		

CREDIT **RATINGS**

Actinver

	Fitch Ratings	PCR VERUM
Long Term		
Corporación Actinver	AA-(mex)	AA-/M
Banco Actinver	AA (mex)	AA/M
Actinver CB	AA (mex)	AA/M
Arrendadora Actinver	AA-(mex)	AA-/M
Short Term	F1+(mex)	1+/M
Outlook	Stable	Stable

APPENDICES

Financial Results

Actinver

APPENDIX: **INCOME STATEMENT 2Q26** (MILLION PESOS)

Corporación Actinver S.A.B. de C.V. and Subsidiaries

Concept (million pesos)	2Q26	1Q26	2Q25	vs 1Q26	vs 2Q25	6M26	6M25	vs 6M25
Interest income	2,482	2,726	2,888	(9.0%)	(14.0%)	5,208	6,052	(13.9%)
Interest expense	(1,944)	(1,985)	(2,227)	(2.1%)	(12.7%)	(3,929)	(4,568)	(14.0%)
Financial Margin	**538**	**741**	**660**	**(27.4%)**	**(18.5%)**	**1,279**	**1,483**	**(13.8%)**
Loan-loss provisions	35	(9)	29	(476.3%)	22.6%	26	(13)	(304.8%)
Adjusted Financial Margin	**573**	**732**	**689**	**(21.7%)**	**(16.8%)**	**1,305**	**1,471**	**(11.3%)**
Net Fees and Commissions	1,476	1,364	1,243	8.2%	18.7%	2,840	2,628	8.1%
Trading income	459	216	397	112.4%	15.6%	675	813	(17.0%)
Other income (expense)	117	4	26	2,589.5%	346.1%	121	16	645.9%
Administrative & Promotional Expenses	(1,910)	(1,898)	(1,761)	0.6%	8.4%	(3,807)	(3,570)	6.6%
Operating Income	**715**	**418**	**594**	**71.2%**	**20.5%**	**1,133**	**1,357**	**(16.5%)**
Net Income (Controlling Interest)	**502**	**289**	**416**	**73.4%**	**20.5%**	**791**	**946**	**(16.4%)**
Operating Revenue*	2,625	2,316	2,355	13.4%	11.5%	4,941	4,928	0.3%
Total Revenue**	4,657	4,452	4,667	4.6%	(0.2%)	9,109	9,730	(6.4%)
Operating Margin	**27.3%**	**18.0%**	**25.2%**	**9.2%**	**2.0%**	**22.9%**	**27.5%**	**(4.6%)**
Net Margin	**19.1%**	**12.5%**	**17.7%**	**6.6%**	**1.4%**	**16.0%**	**19.2%**	**(3.2%)**

**Total Revenue: Interest income, plus fees and commissions charged, plus trading income, plus other operating income.*
*** Operating Revenue: Total Revenue, less interest expense, less provisions for credit risk, less fees and commissions paid.*

APPENDIX: **BALANCE SHEET 2Q26** (MILLION PESOS)

Corporación Actinver S.A.B. de C.V. and Subsidiaries

				% Change	
Assets	**2Q26**	**1Q26**	**2Q25**	**Δ 1Q26**	**Δ 2Q25**
Cash and cash equivalents	16,042	14,690	23,024	9.2%	(30.3%)
Investments in financial instruments	77,428	83,213	75,064	(7.0%)	3.1%
Debtors under repurchase agreements	6,282	13,963	7,690	(55.0%)	(18.3%)
Derivative financial instruments	2,006	2,166	3,085	(7.4%)	(35.0%)
Total Loan Portfolio (Net)	35,571	35,745	32,313	(0.5%)	10.1%
Other Accounts Receivable (Net)	3,234	6,926	4,991	(53.3%)	(35.2%)
Other[1]	5,470	5,517	5,280	(0.9%)	3.6%
Total Assets*	**146,033**	**162,220**	**151,446**	**(10.0%)**	**(3.6%)**
Liabilities	**2Q26**	**1Q26**	**2Q25**	**Δ 1Q26**	**Δ 2Q25**
Traditional deposits	52,881	46,419	48,697	13.9%	8.6%
Creditors under repurchase agreements	60,964	66,287	61,272	(8.0%)	(0.5%)
Collateral sold or pledged as guarantee	8,289	16,623	12,648	(50.1%)	(34.5%)
Derivatives	2,397	2,765	3,642	(13.3%)	(34.2%)
Other accounts payable	5,443	12,286	12,219	(55.7%)	(55.5%)
Other[2]	4,474	6,341	2,576	(29.4%)	73.6%
Total Liabilities*	**134,447**	**150,720**	**141,055**	**(10.8%)**	**(4.7%)**
Stockholders' Equity	**2Q26**	**1Q26**	**2Q25**	**Δ 1Q26**	**Δ 2Q25**
Contributed Capital	1,644	1,717	1,717	(4.3%)	(4.3%)
Earned Capital	9,912	9,745	8,654	1.7%	14.5%
Non-controlling interest	30	38	20	(21.8%)	46.2%
Total Stockholders' Equity*	**11,586**	**11,500**	**10,391**	**0.7%**	**11.5%**

**Includes all Asset, Liability, and Equity accounts, respectively.*
1. Margin accounts, foreclosed assets, furniture and equipment (net), right-of-use property assets, furniture (net), permanent investments, deferred taxes and employee profit-sharing (net), and other assets.
2. Interbank and other-institution loans, securities to be settled, lease liabilities, employee benefit liabilities, and deferred credits and advance collections.

APPENDIX: **FINANCIAL RATIOS 2Q26** (MILLION PESOS)

Corporación Actinver S.A.B. de C.V. and Subsidiaries

Financial Ratios	2Q26	1Q26	2Q25	% Change 1Q26	% Change 2Q25
ROA (LTM)	1.05%	0.99%	1.20%	0.06%	(0.15%)
ROE (LTM)*	15.50%	15.08%	18.05%	0.42%	(2.55%)
Operating Margin	27.26%	18.05%	25.22%	9.21%	2.04%
Net Margin	19.12%	12.50%	17.68%	6.62%	1.44%
EPS (LTM)*	3.29	3.12	3.34	5.31%	(1.36%)
Capitalization Ratio**	17.25%	16.90%	18.23%	0.35%	(0.98%)
Non-Performing Loan Ratio***	1.78%	2.34%	3.33%	(0.56%)	(1.55%)

** The metrics presented consider the potential dilution from convertible notes.*
*** Banco Actinver as of June 2026.*
**** Banco Actinver, as a % of the loan portfolio, at period-end.*

APPENDIX: **TIMELINE**

1994 - 1996

• Start of operations of Actinver Securities in the U.S.
• Start of Actinver's operations.

1997 - 2003

• Start of Afore operations.
• Acquisition of Finacorp.
• First expansion to Monterrey, Puebla, and Veracruz.

2004 - 2008

• Sale of the Afore.
• Start of operations of Fiduciario Actinver.
• Acquisition of Lloyd. Growth of $15,003 mn.
• Acquisition of Bursamex. Growth of $2,338 mn.

2012 - 2014

• Development of the Insurance Brokerage.
• 2nd Public Offering of shares on the BMV.
• Acquisition of American Express Bank's Private Banking.
• Acquisition of 26% of Lyon Ross Capital Management.

2011 - 2020

• Incorporation of Corporación Actinver and Grupo Financiero Actinver.
• Listing of shares on the BMV.
• Acquisition of Arrendadora Pure Leasing.

2017 - 2018

• Consolidation of business lines.
• Fitch Ratings upgrades the rating from A+(mex) to AA-(mex).

2019 - 2020

• We relocated our headquarters to Montes Urales to be closer to our clients.
• Strategic alliances were closed with global companies such as: Franklin Templeton, AXA Investment Managers, Mapfre, and Global X.

2021 - 2025

• Acquisition of Credit Suisse's Private Banking.
• Spin-off of the international business, creating an independent company called Alterna.
• Strategic alliance with Liverpool and J.P. Morgan Asset Management.
• Strategic alliance with Zurich

Actinver

We have a product for each of your needs:

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